

AGENDA

O1 COMPANY HIGHLIGHTS

02 ESG TOPICS

03 Q4 AND FY 23/24 FINANCIAL UPDATE

04 APPENDIX





COMPANY HIGHLIGHTS



FOUNDER-LED BUSINESS WITH A UNIQUE GROWTH STORY COMBINING COMMERCE AND TECHNOLOGY

Founded in 2014, today > EUR 2bn GMV, adjusted EBITDA profitable, pan-European footprint in B2C & B2B



COMMERCE: THE MOST COMPLETE FASHION PLATFORM IN EUROPE

The best of the fashion universe delivered in the most engaging customer experience online



SERVICES: UNIQUE MEDIA AND ENABLING PRODUCTS MONETIZING OUR REACH AND FULFILLMENT ASSETS

Incremental high-margin revenue streams generated by multiple commerce-adjacent B2B products



SCAYLE: HUGE VALUE CREATION OPPORTUNITY IN OUR PROPRIETARY SAAS BUSINESS

Ambition to become the leading SaaS enterprise commerce platform operating at >40% EBITDA margin



OUTLOOK: PUSHING FORWARD ON PROFITABLE GROWTH

Capitalizing on the immense platform opportunities in Commerce and SaaS markets



UNIQUE STORY COMBINING COMMERCE AND TECH

FOUNDER-LED BUSINESS







HANNES WIESE

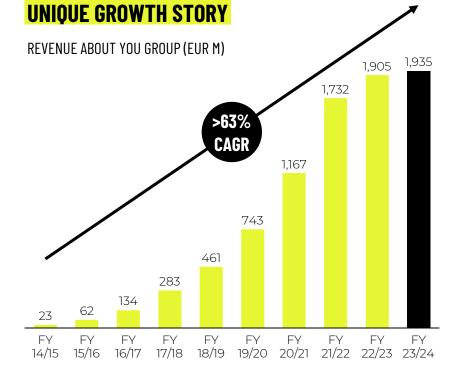
Operations & Finance

Co-Founder & Co-CEO, Co-Founder & Co-CEO, Co-Founder & Co-CEO, Marketing & Brand

TAREK MÜLLER

Tech & Product

SEBASTIAN BETZ





VISION TO BECOME THE GLOBAL #1 FASHION PLATFORM



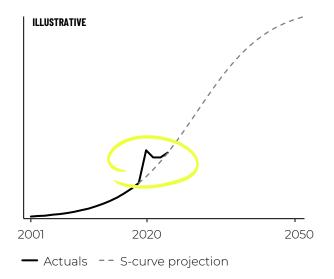




CHANNEL SHIFT TAILWINDS GET BACK INTO SHAPE

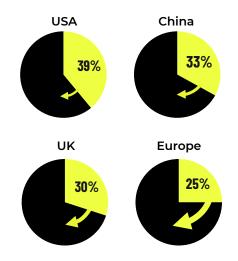
MARKET RETURNING TO GROWTH

E-COMMERCE SHARE OF ALL RETAIL SALES (% - TOTAL)

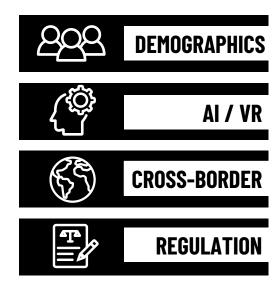


HUGE RUNWAY AHEAD

ONLINE PENETRATION IN FASHION (% - TOTAL)



STRONG FORCES AT PLAY



Sources: Euromonitor, eMarketer; AY analysis





PUSHING FORWARD WITH OUR UNIQUE ASSETS

YOUNG CUSTOMER BASE

~12M

Customer

age Active

<45 +45

80%

INFLUENCER-LED DISCOVERY

>1,000 Collabs/

month

customers LTM

>25,000

Influencers in database

PAN-EUROPEAN FOOTPRINT

28 countries active with wellinvested brand

GMV share

DACH RoF

50% 50%

ABOUT YOU° **TECH AND OPERATIONS BACKBONE**

UNIQUE ASSORTMENT

>4,000

of brands



>10,000

Celebrity brand styles

79% | 21%

Business split

36% | 64%

1P

Items split

SUSTAINABLE CONVENIENCE



EU

logistics network



SCIENCE

based targets





OUR FOCUS IS ON DISCOVERY FASHION USE CASES



"I NEED THE LEVI'S 501 IN SIZE 27/30."

Online retailer with wide range of products

1st Gen E-Commerce



"I AM LOOKING FOR THE PERFECT PAIR OF JEANS."

Traditional online fashion platform

2nd Gen E-Commerce



3rd Gen E-Commerce

TRANSACTIONAL DISCOVERY

٤





THREE INITIATIVES UNLOCK THE NEXT GROWTH WAVE

KEY COMMERCE GROWTH INITIATIVES FOR FY 24/25















² A NEXT LEVEL ENGAGEMENT ENABLED BY AI

EXEMPLARY COMMERCE ENGAGEMENT INITIATIVES FOR FY 24/25



PERSONALIZED ACCESS

- Al shopping assistants
- 3D size & fit features

ENRICHED CONTENT

- GenAl editorials
- Live shopping





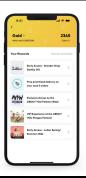


SMART PROMOTIONS

- Personalized coupons
- Personalized campaigns

GAMIFICATION

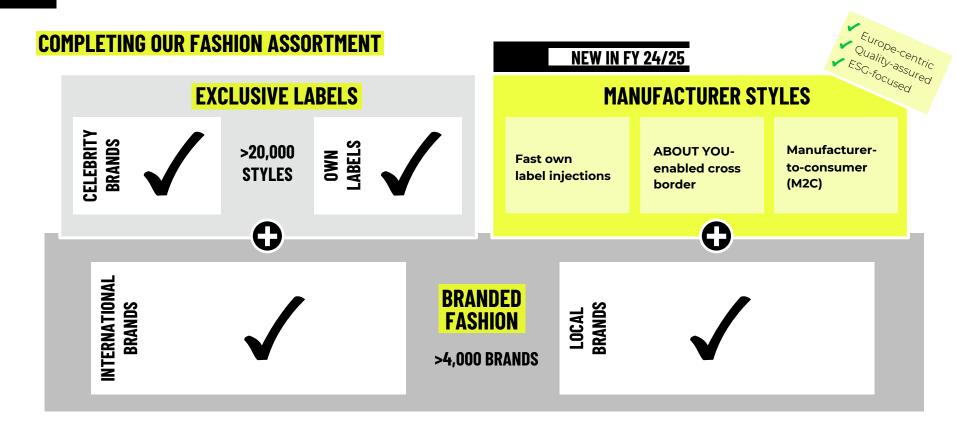
- Reward program
- Collection mechanisms





² B

THE BEST OF THE FASHION UNIVERSE ON ABOUT YOU





²C EXTENDING CAPABILITIES TO GROW 3P SHARES

PLATFORM EXTENSION OF COMMERCE 3P MODELS

					NE	W IN FY 24/25	RATIONALE TO EXTEND
	1P (OWN INVENTORY)		3P (EXTERNAL INVENTORY)			3P MODELS	
	Own Labels	3 rd Party Brands	FbAY	Drop Shipping	FbAY	Drop Shipping	Grow 3P GMV shares
SOURCING	ABOUT YOU°	Partner	Partner	Partner	Partner	Partner	
OWNERSHIP	ABOUT YOU°	ABOUT YOU°	Partner	Partner	Partner	Partner	Enable brand D2C
FULFILLMENT	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	Partner	ABOUT YOU°	Partner	Improve seller dynamics
SELLER	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	Partner	Partner	
PLATFORM	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	ABOUT YOU°	Facilitate Manufacturer- to-Consumer (M2C)





STRENGTHENED DIFFERENTIATION FOR ABOUT YOU

DIFFERENTIATION POTENTIAL - REASONS FOR CUSTOMERS TO SHOP ON ABOUT YOU?

MULTI-CATEGORY UNIVERSALIST

- Fashion credibility
- Discovery elements



Complete fashion offering

■ Engagement drivers

MULTI-BRAND FASHION PLATFORMS

CROSS-BORDER SPECIALISTS

- Branded fashion offering
- Sustainable convenience

■ Multi-brand experience

Engagement drivers

VERTICAL MULTI-CHANNEL BRANDS

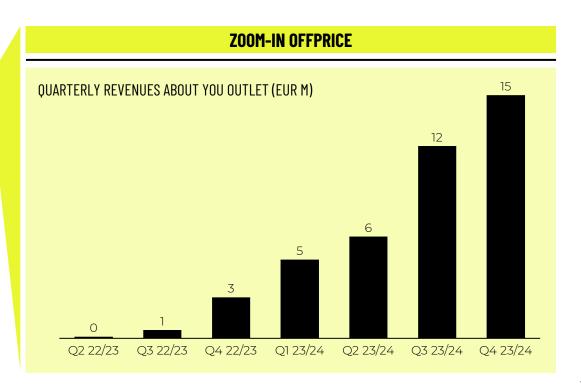




SCALING MULTIPLE PROPOSITIONS ON OUR BACKBONE

SEPARATE COMMERCE PROPOSITIONS NEXT TO ABOUT YOU

ТҮРЕ	EXAMPLE
OFF-PRICE	ABOUT YOU OUTLET
D2C	EDITED
INFLUENCER Brands	LeGer
INVESTMENTS	Б РП





SCAYLE SPIN-OFF IMPLIES A NEW SPLIT FOR TME

Ш

TME¹ BY REVENUE STREAM AND BRAND - FY 23/24

II I USTRATIVE

	ABOUT YOU° Commerce-related revenues	SCAYLE° COMMERCE ENGINE Independent B2B revenues	Total revenues by stream	Presentation going forward	Section
TECH			EUR 47M	NEW SCAYLE GMBH	4 7 7
MEDIA		•	EUR 56M	AY MEDIA SERVICES	3 *
ENABLING			EUR 86M	AY ENABLING SERVICES	3 *

^{1.} TME = Tech, Media, and Enabling (reportable segment, based on IFRS segment reporting)





MEDIA AND ENABLING WITH SUBSTANTIAL PROFITS

MEDIA AND ENABLING KPI - FY 23/24

	MEDIA	ENABLING
Revenue ¹ (EUR m)	56	86
Adjusted EBITDA (EUR m)	18	8

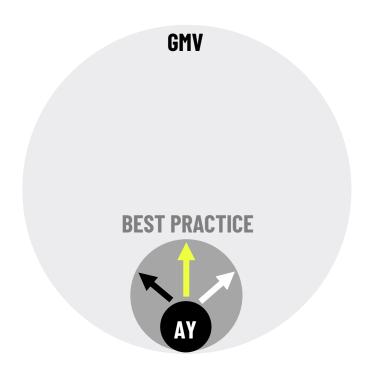
	MEDIA	ENABLING
<u>S</u>	VISIBILITY Auctioning	3P FULFILLED BY ABOUT YOU (FBAY)
CORE PRODUCTS	BRANDING CAMPAIGNS	FBAY FOR External Channels
8	NATIVE CONTENT	360° Services
	MONETIZING REACH ON THE UNIQUE ABOUT YOU PLATFORM	MONETIZING FULFILLMENT ASSETS IN VARIOUS CHANNELS

^{1.} Based on IFRS segment reporting, i.e. including internal revenues



MEDIA TO FURTHER EXPLOIT UNIQUE AD-INVENTORY

MEDIA REVENUES RELATIVE TO GMV



MORE **CLIENTS**

OPERATING MODEL EXTENSION

> **FOOTPRINT EXPANSION**

> SALES INITIATIVES

HIGHER CLIENT-ENGAGEMENT

> **HIGHER 3P SHARE**

IMPROVED TOOLINGS

ADVANCED CRM

ENHANCED AD-INVENTORY

> NEW **PRODUCTS**

MORE TARGETED PLACEMENTS

> NEW **CHANNELS**



3 *****

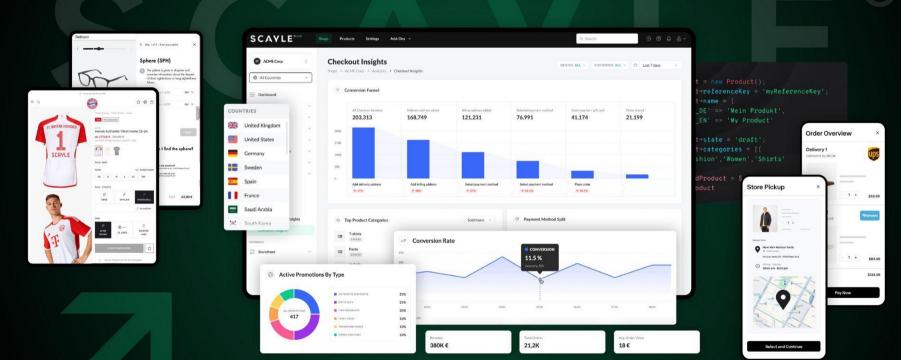
FBAY ENABLES ABOUT YOU AND EXTERNAL CHANNELS

CHANNELS SERVICED VIA FBAY

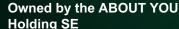


4

SCAYLE provides a digital commerce platform as software as a service for B2C enterprise brands and retailers







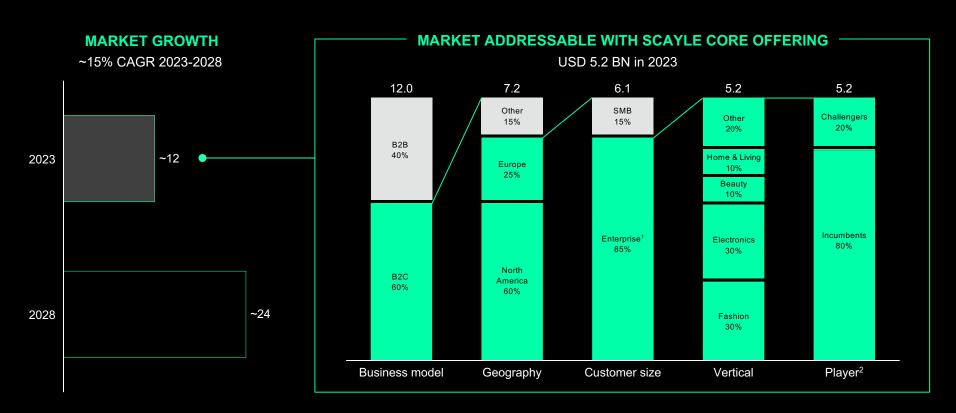




LARGE AND EXPANDING TAM FOR SCAYLE



GLOBAL ANNUAL DIGITAL COMMERCE PLATFORM SPEND, USD BN

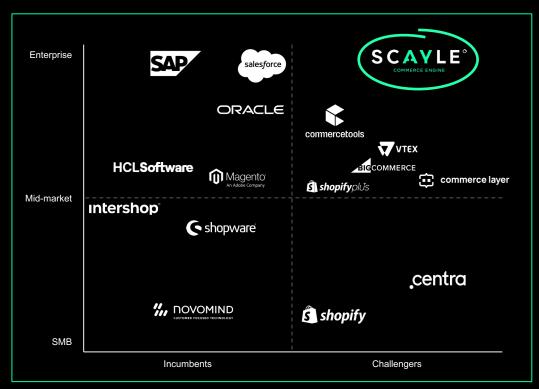




UNIQUELY POSITIONED IN THE B2C ENTERPRISE SPACE



CLUSTERING OF SCAYLE COMPETITORS (ILLUSTRATIVE)1



SCAYLE'S ADVANTAGES VS INCUMBENTS

- · Modern architecture provides full flexibility and scalability
- Smooth and intuitive user interface
- Innovation speed

SCAYLE'S ADVANTAGES VS CHALLENGERS

- Breadth and depth of feature set
- · Unified UI across entire commerce capabilities
- Demonstrated track record with enterprise customers



EXTENSIVE CAPABILITIES ON MODERN ARCHITECTURE



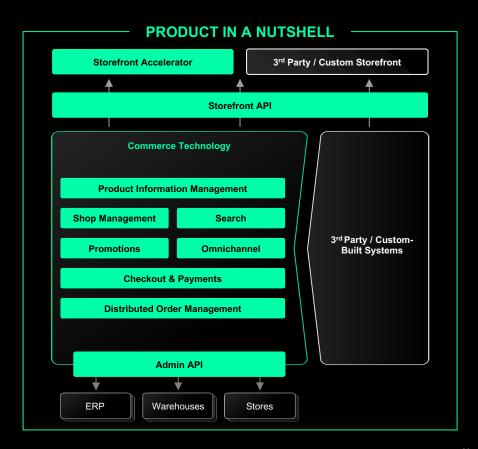
Extensive capabilities to manage complexity

Backend: PIM, Shop Mgmt., Checkout, and OMS

- Frontend: Storefront Accelerator on Vue and Nuxt
- Add-ons: Standard integrations to leading 3rd parties

Modern architecture providing flexibility & scalability

- Headless: Backend and frontend decoupled
- API-driven: Flexible to integrate
- Cloud-native: Instant scaling
- Composable: Full flexibility to use our capabilities

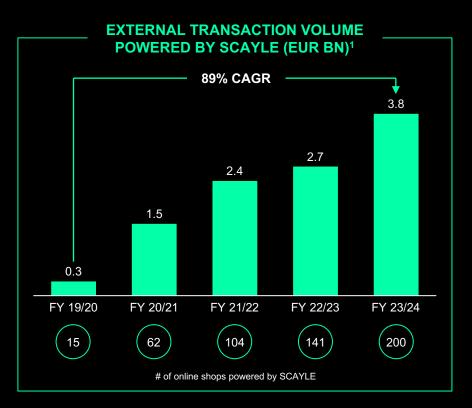


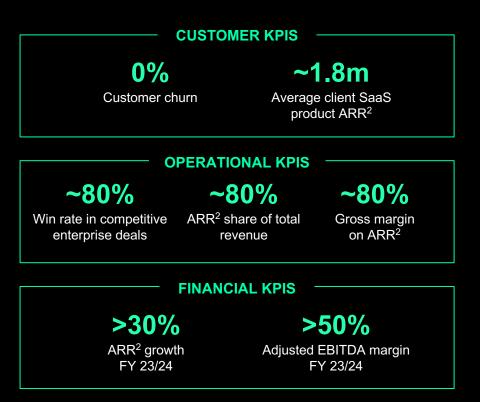


SCAYLE TECH WITH INDUSTRY LEADING KPIS



KPIS NEW SCAYLE ENTITY (SCAYLE GMBH) - FY 23/24

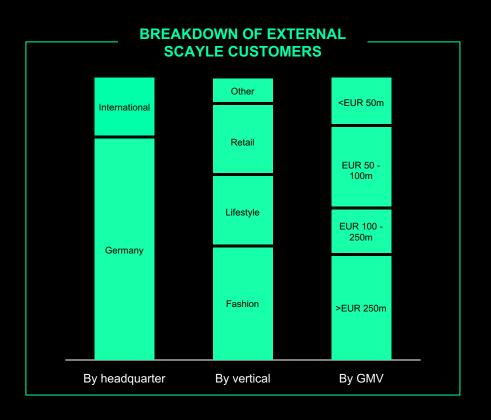


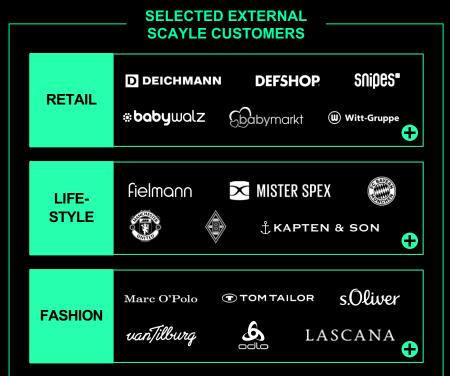




EXPANDING ACROSS GEOGRAPHIES AND VERTICALS WHILE MAINTAINING A STRONG ENTERPRISE FOCUS









WE KEEP PUSHING FORWARD WITH SCAYLE



SCAYLE GROWTH PRIORITIES FOR FY 24/25



SCALE NEW GEOGRAPHIES

SCAYLE recently entered markets, e.g. North America, UK, BeNeLux, and Nordics

>EUR 10M INVESTMENTS IN FY 24/25



GROW EXISTING CUSTOMER GMV

Empower customers to deliver outstanding shopping experiences through new SCAYLE core features



EXPAND THE SAAS PRODUCT

Capitalize on strong roadmap, e.g. Subscriptions, Omnichannel / POS solution, and AI features





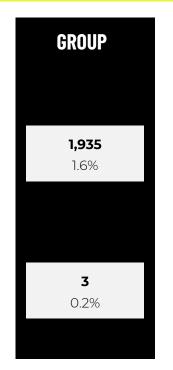
PROFITABLE GROUP GROWTH ACHIEVED IN FY 23/24

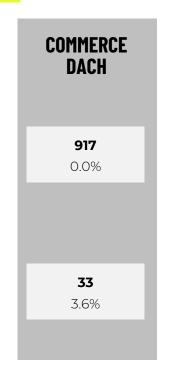
SEGMENT REPORTING AY GROUP¹- FY 23/24

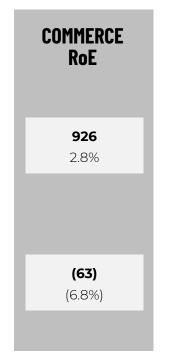


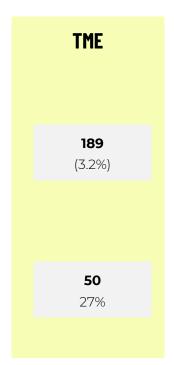
ADJUSTED EBITDA

> (EUR m, % margin)







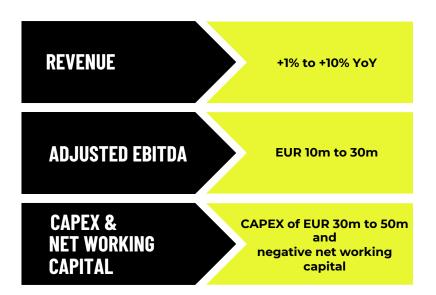




⁵ >>>

ACCELERATED, PROFITABLE GROWTH IN FY 24/25

GUIDANCE FOR FY 24/25



The current guidance is partially dependent on the duration, intensity, and outcome of external events.

COST LINES EXPECTATION

(ILLUSTRATIVE AS % OF REVENUE VERSUS FY 23/24)









⁵ >>>

FURTHER IMPROVING MID-TERM PROSPECTS

MID-TERM OUTLOOK (FY 25/26+)



BACK TO CLEAR DOUBLE-DIGIT GROWTH

SIGNIFICANT IMPROVEMENTS
IN ADJUSTED EBITDA AND
FREE CASH FLOW





COMMITTED TO AMBITIOUS ESG GOALS¹

GENERAL DISCLOSURES





CORPORATE CONDUCT

- Maintaining a consistent and continuous ESG strategy, whilst remaining flexible enough to recalibrate
- Establishing effective governance structures to manage increasing complexity efficiently
- Establishing an ESG Due Diligence Framework to understand and manage our social and environmental risks

- Delivering on sciencebased targets by FY 25/26
- Increasing our more sustainable product net revenue to >25% by FY 24/25
- Growing our more sustainable Private
 Label apparel products to >75% by FY 25/26
- Scaling our Second Love assortment to >1m products by FY 25/26

- Bringing the proportion of female employees at all lead levels into a 40-60% target corridor by FY 25/26 while embracing DE&I inside and outside the Group
- Enabling customers to make more sustainable purchasing decisions

- Governing good animal welfare practices with our Animal Welfare Policy
- Building worthwhile partnerships to multiply our impact



GENERAL DISCLOSURES: STRATEGY, GOVERNANCE, AND DUE DILIGENCE ARE THE BASIS FOR OUR WORK

ESG STRATEGY TO TRANSITION CORE AREAS OF OUR BUSINESS AND INCREASE IMPACT

Understanding our material topics Sharing progress Establishing KPIs, and what we measures, and have learned roadmaps Calibrating Initiating structure and tracking and progress resources

EFFECTIVE GOVERNANCE STRUCTURE WITH C-LEVEL REPORTING

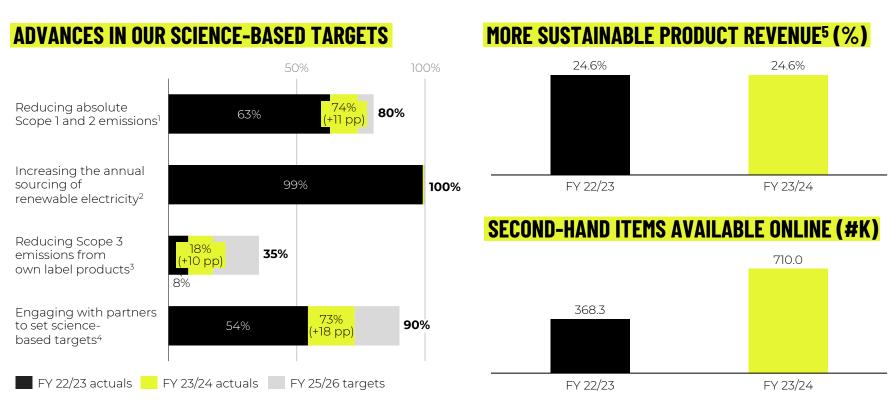
- The Co-CEO Operations and Finance oversees the execution of our ESG strategy
- Sustainability capacities are integrated into process-owning business units in our matrix organization
- The Corporate Sustainability team is responsible for topics spanning multiple teams as well as guidance and structure

THE ESG DUE DILIGENCE FRAME-WORK OFFERS A STRUCTURED ESG RISK APPROACH





PLANET: PROGRESS IN MANAGING ENVIRONMENTAL IMPACT



^{1.} From a FY 19/20 base year; 2. As a percentage of total electricity sourced; 3. Per unit of value-added from a FY 19/20 base year; 4. In % by GHG emissions, covering purchased goods & services and transportation & distribution; 5. In core assortment which excludes home, living, accessories, and beauty.



PEOPLE: EMPLOYEES, WORKERS IN THE VALUE CHAIN, CONSUMERS, AND END-USERS

STRONG DE&I¹ METRICS FOR ABOUT YOU EMPLOYEES





49.7%

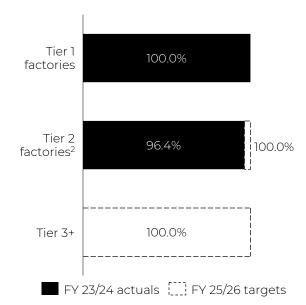
Women in leadership positions

30.4%

Women in tech

31.4%

International employees



Orga

Organic materials

 Θ

Recycled materials



Responsible sourcing



Responsible animal husbandry



Improved production practices

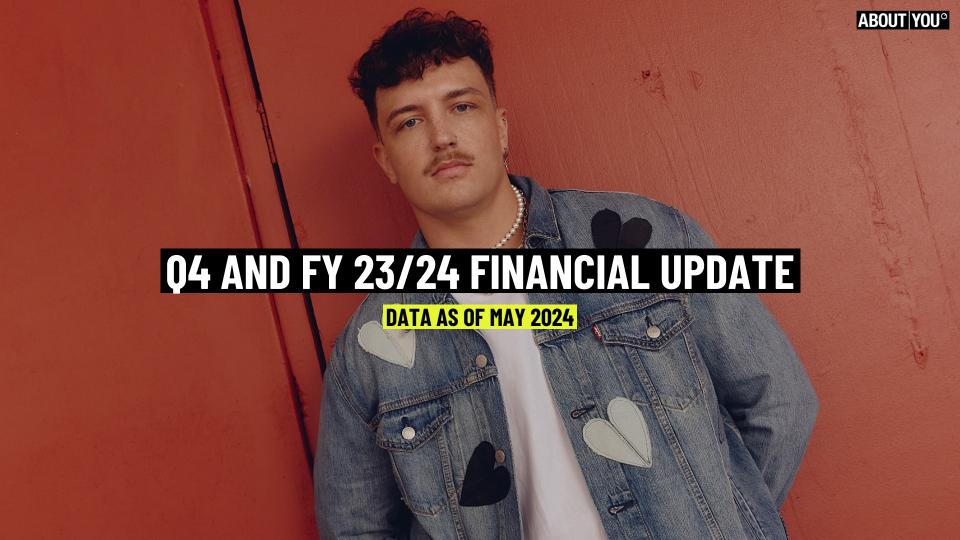


Innovative materials

 \odot

Made for circularity

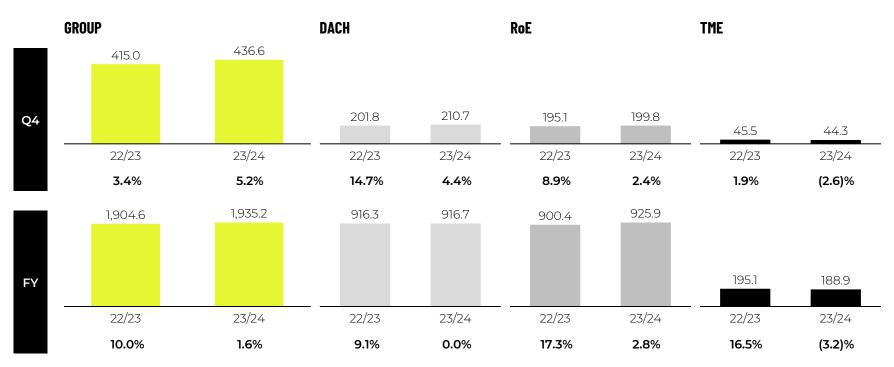
^{1.} DE&I stands for diversity, equity and inclusion; 2. The internal tier 2 factory transparency is 100.0% by total procurement costs via the respective direct supplier. 96.4% of tier 2 factories were published on the Open Supply Hub. Some of the direct suppliers vetoed the publishing of their upstream factories.





ACCELERATED GROUP REVENUE GROWTH IN Q4 23/24

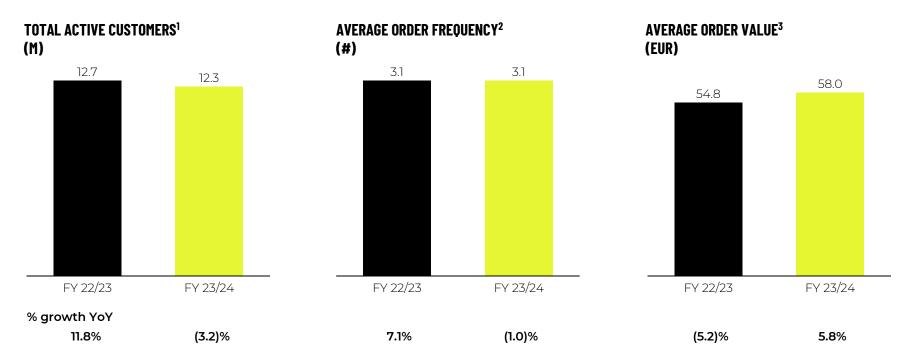
REVENUE¹ (EUR M) - % GROWTH YOY





INCREASE IN AOV DRIVES REVENUE GROWTH

ABOUT YOU COMMERCE (ABOUT YOU DACH + ROE) - FY 23/24 (LTM)

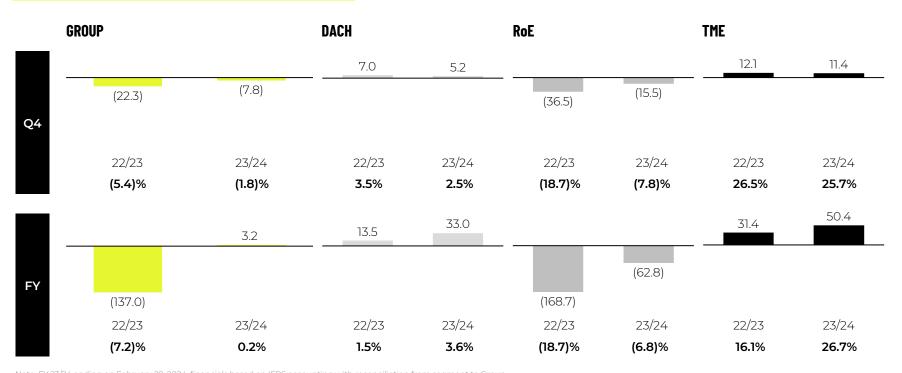


^{1.} Defined as customers who made at least one purchase through our apps and websites within the last twelve months; 2. Defined as the total number of all orders divided by the total number of all active customers; 3. Defined as the value of all merchandise sold to customers in the Commerce business; after cancellations and returns and including VAT, divided by the number of orders



MARGIN UPLIFTS ACROSS ALL SEGMENTS IN FY 23/24

ADJUSTED EBITDA¹ (EUR M) - % MARGIN



Note: FY 23/24 ending on February 29, 2024; financials based on IFRS accounting with reconciliation from segment to Group

1. Reconciliation from segment to Group adjusted EBITDA of EUR -9.0m for Q4 23/24 and EUR -4.8m for Q4 22/23; EUR -17.4m for FY 23/24 and EUR -13.2 for FY 22/23; EBITDA adjusted for (i) equity-settled share-based compensation expenses (FY 23/24: EUR -12.5m) and (ii) one-time effects (FY 23/24: EUR -13.2m)



IMPROVEMENTS IN ALL COST LINES IN FY 23/24

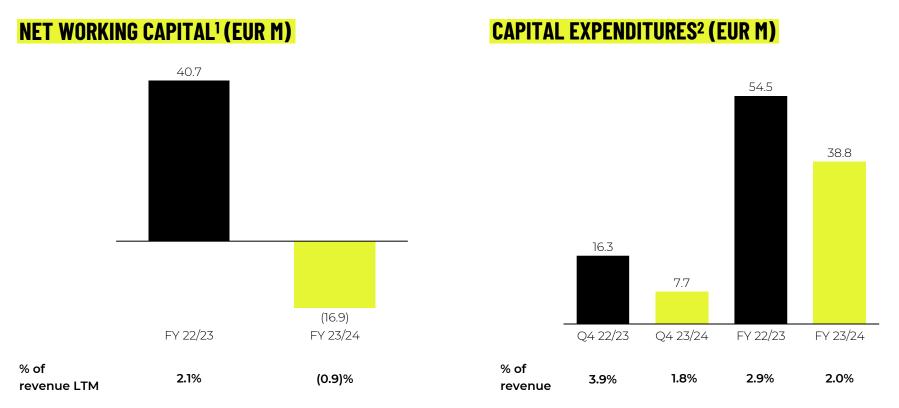
ABOUT YOU GROUP'S KEY MARGIN AND COST LINES

	04			FY		
% of revenue	22/23	23/24	YoY delta	22/23	23/24	YoY delta
Gross margin ¹	34.0%	39.3%	5.3pp	37.8%	38.7%	0.8pp
(-) Fulfillment costs ¹	25.0%	24.6%	(0.4)pp	24.5%	23.0%	(1.5)pp
(-) Marketing costs ¹	9.4%	11.8%	2.5pp	15.9%	10.9%	(5.0)pp
(-) Admin. expenses ¹	5.0%	4.6%	(0.4)pp	4.7%	4.6%	(0.1)pp
Adjusted EBITDA margin	(5.4)%	(1.8)%	3.6pp	(7.2)%	0.2%	7.4pp

^{1.} Defined as Alternative Performance Measures (APM) and not recognized under IFRS



NEGATIVE NWC AND LOWERED CAPEX

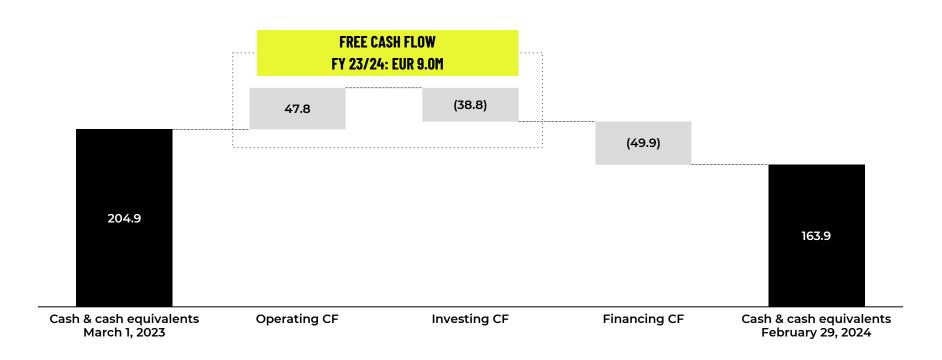


^{1.} Net working capital is defined as inventories plus receivables (includes trade receivables and other current assets) minus liabilities (includes trade payables, other payables, and return provisions); 2. Includes acquisition of intangible assets and PPE (FY 23/24: EUR -35.4m; FY 22/23: EUR -38.2m), acquisition of company shares (FY 23/24: EUR -1.3m; FY 22/23: EUR -0.2m), and working capital loans for holdings in influencer brands and incubators (FY 23/24: EUR -2.1m; FY 22/23: EUR -16.2m)



POSITIVE FREE CASH FLOW IN FY 23/24

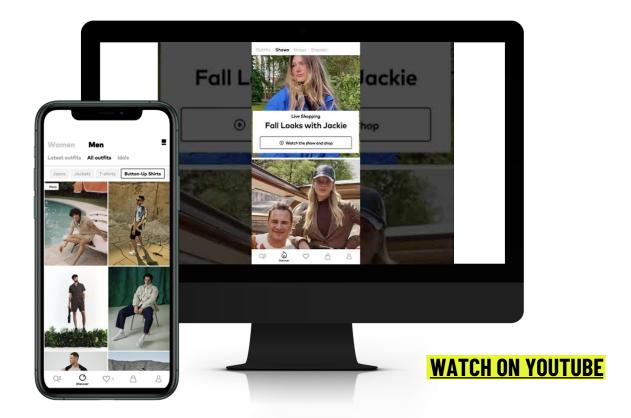
LIQUIDITY POSITION (EUR M) - FEBRUARY 29, 2024







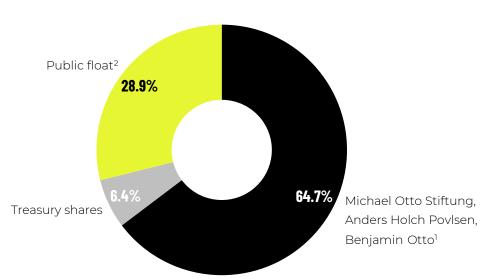
THE ABOUT YOU APP DEMO





THE ABOUT YOU SHARE

SHAREHOLDER STRUCTURE



SHARE INFORMATION

First day of trading June 16, 2021

Issuer ABOUT YOU Holding SE

Listing venue Frankfurt Stock Exchange

Market segment Regulated Market

(Prime Standard) of Frankfurt

Stock Exchange

ISIN DE000A3CNK42

WKN A3CNK4

Ticker symbol YOU

Total # of shares outstanding 174,161,149

Total # of shares issued 186,153,487

Share capital EUR 186,153,487

Type of shares Ordinary bearer shares

Paying agent Deutsche Bank

Note: Structure as of February 29, 2024

^{1.} Michael Otto Stiftung – Otto (GmbH & Co KG), Aktieselskabet af 12.6.2018. – Anders Holch Povlsen, GFH Gesellschaft für Handelsbeteiligungen m.b.H. – Benjamin Otto; 2. Thereof, the ownership of ABOUT YOU's Management Board is: Formerly Tarek Müller Beteiligungsgesellschaft mBH and now operating under the name Ohana Group Hamburg GmbH since February 15, 2023 - Total ownership amounts to 3.0%; Sebastian Betz Beteiligungsgesellschaft mbH - Total ownership amounts to 1.7%



EXPERIENCED AND INDEPENDENT SUPERVISORY BOARD OVERSIGHT

MEMBERS OF THE SUPERVISORY BOARD



Sebastian Klauke
Chairperson
(Casting vote)
Former Partner and
MD of BCG Digital
Ventures



Petra Scharner-Wolff

Former member of the Schwab Group
Executive Board



Niels Jacobsen
Vice Chairperson
(Heartland nominee)
Deputy Chairman of Kirkbi
CEO of William Demant
Invest A/S



Christina Johansson
(Jointly nominated by shareholders)

Member of the administrative council at Emmi and Optikart



Christian Leybold (Otto Group nominee) Advisory board member at Brumbrum, JOW, Natural Cycles, Karmalicious, etc.



(Jointly nominated by shareholders) CEO at FlixMobility Supervisory board member at Scout24

André Schwämmlein

Member of the Otto Group Executive Board

Independent member



UPCOMING EVENTS

6/28/2024
ANNUAL GENERAL MEETING 2024

7/10/2024 Q1 24/25 QUARTERLY STATEMENT

10/10/2024 H1 24/25 INTERIM FINANCIAL REPORT

1/9/2025 Q3 24/25 QUARTERLY STATEMENT

5/8/2025 ANNUAL REPORT FY 24/25





INVESTOR RELATIONS CONTACT



FRANK BÖHME

Head of Investor Relations and Communications

frank.boehme@aboutyou.com



NORA PUHALA

Investor Relations Manager

nora.puhala@aboutyou.com



DANIELA MARIN

Investor Relations Manager

daniela.marin@aboutyou.com



SINAH BRENDING

Financial Communications

Manager

sinah.brending@aboutyou.com

IR TEAM CONTACT

+49 40 638 569 - 359

ir@aboutyou.com

https://ir.aboutyou.de/



DISCLAIMER (1/2)

IMPORTANT: Please read the following before continuing. The following applies to this document, which has been prepared by ABOUT YOU Holding SE (the "Company" and together with its consolidated subsidiaries, the "Group") for use in an oral and, if any, video presentation of the information in this document by the Company, and any material distributed in connection with this presentation (collectively, the "Information"), each of which should be considered together and not taken out of context.

The Information does not constitute a recommendation regarding any loans or securities of or investments in the Company or any other member of the Group. Further, it should not be treated as giving investment, legal, accounting, regulatory, taxation or other advice and recipients should each make their own evaluation of the Company and of the relevance and adequacy of the information contained herein. This document is not, and should not be construed as, a prospectus or offering document, and has not been reviewed or approved by any regulatory or supervisory authority. The Information does not constitute or form part of should not be construed as an offer for sale or subscription of or a solicitation or invitation of any offer to subscribe for or purchase any loans or securities of or make an investment in the Company or any other member of the Group or any other entity in any jurisdiction, and nothing contained therein shall form the basis of or be relied on in connection with any contract or commitment whatsoever, in particular, it must not be used in making any investment decision. Any potential offer of securities of the Company or any of its affiliates would be based on a prospectus or offering circular prepared for that purpose and published by the Company in final form, which would include financial information for the Company and its affiliates, risk factors associated with investing in the Company and other material disclosures. The securities placed in connection with the listing of the Company have already been sold as part of a private placement.

No representation, warranty or undertaking, express or implied, is made by the Company or any of the Company's affiliates or directors, officers, employees or agents ("Representatives") or any other person as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the Information or the opinions contained therein or any other statement made or purported to be made in connection with the Company or the Group, for any purpose whatsoever, including but not limited to any investment considerations. No responsibility, obligation or liability whatsoever, whether arising in tort, contract or otherwise, is or will be accepted by the Company or any of its respective Representatives or any other person for any loss, cost or damage howsoever arising from any use of the Information, or for information or opinions or for any errors, omissions or misstatements contained therein or otherwise arising in connection therewith.

None of the Company or any of its Representatives or any other person undertakes any obligation to provide the attendee or recipient with access to any additional information or to update the Information or to correct any inaccuracies in any such Information, including any financial data or forward-looking statements. The Information should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date thereof.

The Information may constitute or include forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "plans", "targets", "aims", "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "continues", "should" and similar expressions. These forward-looking statements reflect, at the time made, the Company's beliefs, intentions and current targets/aims concerning, among other things, the Company's or the Group's results of operations, financial condition, liquidity, prospects, growth and strategies. Forward-looking statements include statements regarding: objectives, goals, strategies, outlook and growth prospects; future plans, events or performance and potential for future growth; lease-up potentials; economic outlook and industry trends; developments of the Company's or the Group's markets; the impact of regulatory initiatives; and the strength of the Company's or any other member of the Group's competitors. Forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The forward-looking statements in the Information are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management's examination of historical operating trends, data contained in the Company's records (and those of other members of the Group) and other data available from third parties. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond the Company's control.

Forward-looking statements are not guarantees of future performance and such risks, uncertainties, contingencies and other important factors could cause the actual outcomes and the results of operations, financial condition and liquidity of the Company and other members of the Group or the industry to differ materially from those results expressed or implied in the Information by such forward-looking statements. No assurances can be given that the forward-looking statements will be realized. The forward-looking statements speak only as of the date of this document. The Company expressly disclaims any obligation or undertaking to release any updates or revisions to any forward-looking statements to reflect any change in the Company's expectations with regard thereto or any changes in events, conditions or circumstances on which any forward-looking statements are based, except as otherwise required by law. No representation or warranty is made that any of these forward-looking statements or forecasts will come to pass or that any forecast result will be achieved. Undue influence should not be given to, and no reliance should be placed on, any forward-looking statement.



DISCLAIMER (2/2)

To the extent available, the industry, market and competitive position data contained in the Information (if any) come from official or third party sources. Third party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the accuracy or completeness of such data. While the Company believes that each of these publications, studies and surveys has been prepared by a reputable source, none of the Company or any of its Representatives has independently verified the data contained therein. You are therefore cautioned not to give undue weight to third party data. In addition, certain of the industry, market and competitive position data contained in the Information come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the markets in which the Company and the other members of the Group operate. While the Company believes that such research and estimates are reasonable, they, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change and correction without notice. Accordingly, reliance should not be placed on any of the industry, market or competitive position data contained in the Information.

The Company does not expect or intend to register any securities that it may offer under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or to conduct a public offering of any securities in the United States, and the securities of the Company have not been and will not be registered under the Securities Act and any such securities may not be offered or sold in the United States absent registration under the Securities Act or an available exemption from it. Any public offering of such securities in the United States would require the publication of a prospectus by the Company containing detailed information about the Company and its management, as well as the Company's financial statements. Neither this document nor any copy of it may be taken or transmitted into the United States, Australia, Canada or Japan or to any securities analyst or other person in any of those jurisdictions. Any failure to comply with these restrictions may constitute a violation of United States, Canadian, Australian or Japanese securities laws. This document is also not for publication, release or distribution in any other jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction nor should it be taken or transmitted into such jurisdiction and persons into whose possession this document comes should inform themselves about and observe any such restrictions.

Access to the Information is being given in connection with a proposed meeting with the Company. By accepting to attend the oral and, if any, video presentation and/or accessing or reading a copy of the Information you agree to be bound by the foregoing limitations and conditions and, in particular, you will be taken to have represented, warranted and undertaken that you have read, accepted and agreed to comply with the contents of this notice