



Group Financials
It's ABOUT YOU | [aboutyou.com](https://www.aboutyou.com)

Note: Financials as of Q2 21/22. For information purpose only. Please be aware that the decisive figures are reflected respective in the financial reports
Definitions are available in the financial reports
The financial reports are available on: <https://ir.aboutyou.de/websites/about-you/English/4000/publications.html>

ABOUT YOU Group Group key figures

| | FY18/19 | Q1 19/20 | Q2 19/20 | Q3 19/20 | Q4 19/20 | FY19/20 | Q1 20/21 | Q2 20/21 | Q3 20/21 | Q4 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|--|---------|----------|----------|----------|----------|---------|----------|----------|----------|----------|---------|----------|----------|
| Group key customer metrics | | | | | | | | | | | | | |
| User sessions per month (in million) | 30.6 | 34.3 | 38.4 | 46.2 | 54.6 | 54.6 | 64.0 | 72.4 | 81.4 | 89.5 | 89.5 | 102.1 | 111.1 |
| Mobile sessions (in % of user sessions) | 73% | 75% | 78% | 80% | 82% | 82% | 83% | 83% | 83% | 83% | 83% | 84% | 84% |
| Active customers (in million) | 4.0 | 4.4 | 4.8 | 5.3 | 5.8 | 5.8 | 6.5 | 7.2 | 8.0 | 8.4 | 8.4 | 9.2 | 9.7 |
| Average order frequency (#) | 2.4 | 2.4 | 2.5 | 2.5 | 2.6 | 2.6 | 2.6 | 2.7 | 2.7 | 2.7 | 2.7 | 2.8 | 2.9 |
| Total number of orders (in million) | 9.5 | 10.7 | 11.8 | 13.3 | 14.9 | 14.9 | 17.2 | 19.4 | 21.7 | 23.2 | 23.2 | 25.9 | 28.0 |
| Average order value (€) | € 55.2 | € 54.7 | € 55.1 | € 55.8 | € 55.3 | € 55.3 | € 55.8 | € 55.6 | € 56.1 | € 57.1 | € 57.1 | € 58.1 | € 58.5 |
| Group key performance metrics (in €m) | | | | | | | | | | | | | |
| Revenue | 461.2 | 153.0 | 154.3 | 228.0 | 208.1 | 743.4 | 255.1 | 258.0 | 346.2 | 307.1 | 1,166.5 | 422.1 | 395.6 |
| % growth y-o-y | 62.8% | 66.5% | 67.2% | 54.6% | 60.6% | 61.2% | 66.8% | 67.2% | 51.9% | 47.6% | 56.9% | 65.5% | 53.3% |
| Gross profit | 188.1 | 64.3 | 57.9 | 101.1 | 95.0 | 318.4 | 104.2 | 88.7 | 140.9 | 139.3 | 473.1 | 176.3 | 154.2 |
| % margin | 40.8% | 42.1% | 37.5% | 44.4% | 45.6% | 42.8% | 40.9% | 34.4% | 40.7% | 45.4% | 40.6% | 41.8% | 39.0% |
| Adjusted EBITDA | (106.5) | (21.3) | (30.7) | (12.2) | (5.7) | (69.9) | (10.7) | (12.9) | (14.3) | 2.4 | (35.5) | (12.3) | (13.1) |
| % margin | (23.1%) | (13.9%) | (19.9%) | (5.3%) | (2.7%) | (9.4%) | (4.2%) | (5.0%) | (4.1%) | 0.8% | (3.0%) | (2.9%) | (3.3%) |
| EBITDA | (106.5) | (21.3) | (30.7) | (12.2) | (5.7) | (69.9) | (10.7) | (12.9) | (14.3) | (6.1) | (44.0) | (18.6) | (29.8) |
| % margin | (23.1%) | (13.9%) | (19.9%) | (5.3%) | (2.7%) | (9.4%) | (4.2%) | (5.0%) | (4.1%) | (2.0%) | (3.8%) | (4.4%) | (7.5%) |
| EBIT | (112.4) | (23.6) | (32.8) | (14.1) | (8.9) | (79.4) | (13.4) | (15.6) | (17.2) | (9.3) | (55.5) | (22.4) | (33.7) |
| % margin | (24.4%) | (15.4%) | (21.2%) | (6.2%) | (4.3%) | (10.7%) | (5.2%) | (6.0%) | (5.0%) | (3.0%) | (4.8%) | (5.3%) | (8.5%) |
| Financial position (in €m) | | | | | | | | | | | | | |
| Net working capital | 37.8 | | | | | 10.8 | (26.1) | (26.6) | | | (13.2) | (48.1) | (46.7) |
| % of net revenue | 8.2% | | | | | 1.4% | (10.2%) | (10.3%) | | | (1.1%) | (11.4%) | (11.8%) |
| Consolidate earnings after tax (EAT) | (114.7) | | | | | (79.8) | (14.1) | (15.4) | | | (59.9) | (23.5) | (35.0) |
| Cash flow from operating activities | (107.3) | | | | | (42.4) | 26.9 | (11.3) | | | (6.4) | 18.1 | (22.4) |
| Cash flow from investing activities (CAPEX) | (9.5) | | | | | (15.1) | (2.2) | (3.3) | | | (18.9) | (11.0) | (8.2) |
| % of net revenue | (2.1%) | | | | | (2.0%) | (0.9%) | (1.3%) | | | (1.6%) | (2.6%) | (2.1%) |
| Free cash flow | (116.8) | | | | | (57.6) | 24.7 | (14.6) | | | (25.4) | 7.1 | (30.7) |
| Cash flow from financing activities | 234.4 | | | | | (3.4) | (1.0) | (0.9) | | | 70.9 | (1.3) | 557.5 |
| Cash and cash equivalents at end of period | 123.3 | | | | | 62.4 | 86.0 | 70.5 | | | 107.9 | 113.7 | 640.6 |

ABOUT YOU Group
Group key performance metrics - Alternative performance measures

| (in €m) | FY18/19 | Q1 19/20 | Q2 19/20 | Q3 19/20 | Q4 19/20 | FY19/20 | Q1 20/21 | Q2 20/21 | Q3 20/21 | Q4 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|--|----------------|----------------|----------------|---------------|---------------|----------------|---------------|---------------|---------------|---------------|----------------|---------------|---------------|
| Revenue | 461.2 | 153.0 | 154.3 | 228.0 | 208.1 | 743.4 | 255.1 | 258.0 | 346.2 | 307.1 | 1,166.5 | 422.1 | 395.6 |
| <i>% growth y-o-y</i> | <i>62.8%</i> | <i>66.5%</i> | <i>67.2%</i> | <i>54.6%</i> | <i>60.6%</i> | <i>61.2%</i> | <i>66.8%</i> | <i>67.2%</i> | <i>51.9%</i> | <i>47.6%</i> | <i>56.9%</i> | <i>65.5%</i> | <i>53.3%</i> |
| Cost of sales | (273.1) | (88.6) | (96.4) | (126.8) | (113.2) | (425.0) | (150.9) | (169.4) | (205.3) | (167.8) | (693.3) | (245.8) | (241.4) |
| Gross profit | 188.1 | 64.3 | 57.9 | 101.1 | 95.0 | 318.4 | 104.2 | 88.7 | 140.9 | 139.3 | 473.1 | 176.3 | 154.2 |
| <i>% margin</i> | <i>40.8%</i> | <i>42.1%</i> | <i>37.5%</i> | <i>44.4%</i> | <i>45.6%</i> | <i>42.8%</i> | <i>40.9%</i> | <i>34.4%</i> | <i>40.7%</i> | <i>45.4%</i> | <i>40.6%</i> | <i>41.8%</i> | <i>39.0%</i> |
| Fulfillment costs | (115.5) | (32.8) | (31.9) | (43.4) | (48.9) | (157.0) | (53.9) | (53.6) | (66.0) | (60.2) | (233.7) | (81.1) | (80.4) |
| Marketing costs | (129.7) | (39.6) | (40.2) | (54.3) | (32.6) | (166.7) | (44.5) | (33.9) | (66.9) | (45.1) | (190.3) | (83.7) | (67.0) |
| Administrative expenses | (49.4) | (13.2) | (16.5) | (15.6) | (19.2) | (64.6) | (16.6) | (14.0) | (22.3) | (31.6) | (84.6) | (23.8) | (20.0) |
| Adjusted EBITDA | (106.5) | (21.3) | (30.7) | (12.2) | (5.7) | (69.9) | (10.7) | (12.9) | (14.3) | 2.4 | (35.5) | (12.3) | (13.1) |
| <i>% margin</i> | <i>(23.1%)</i> | <i>(13.9%)</i> | <i>(19.9%)</i> | <i>(5.3%)</i> | <i>(2.7%)</i> | <i>(9.4%)</i> | <i>(4.2%)</i> | <i>(5.0%)</i> | <i>(4.1%)</i> | <i>0.8%</i> | <i>(3.0%)</i> | <i>(2.9%)</i> | <i>(3.3%)</i> |
| Adjustments | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | (8.5) | (8.5) | (6.3) | (16.7) |
| EBITDA | (106.5) | (21.3) | (30.7) | (12.2) | (5.7) | (69.9) | (10.7) | (12.9) | (14.3) | (6.1) | (44.0) | (18.6) | (29.8) |
| <i>% margin</i> | <i>(23.1%)</i> | <i>(13.9%)</i> | <i>(19.9%)</i> | <i>(5.3%)</i> | <i>(2.7%)</i> | <i>(9.4%)</i> | <i>(4.2%)</i> | <i>(5.0%)</i> | <i>(4.1%)</i> | <i>(2.0%)</i> | <i>(3.8%)</i> | <i>(4.4%)</i> | <i>(7.5%)</i> |
| Amortisation, depreciation and write-downs | (5.9) | (2.3) | (2.1) | (1.9) | (3.2) | (9.5) | (2.7) | (2.7) | (2.8) | (3.2) | (11.4) | (3.8) | (3.9) |
| EBIT | (112.4) | (23.6) | (32.8) | (14.1) | (8.9) | (79.4) | (13.4) | (15.6) | (17.2) | (9.3) | (55.5) | (22.4) | (33.7) |
| <i>% margin</i> | <i>(24.4%)</i> | <i>(15.4%)</i> | <i>(21.2%)</i> | <i>(6.2%)</i> | <i>(4.3%)</i> | <i>(10.7%)</i> | <i>(5.2%)</i> | <i>(6.0%)</i> | <i>(5.0%)</i> | <i>(3.0%)</i> | <i>(4.8%)</i> | <i>(5.3%)</i> | <i>(8.5%)</i> |

ABOUTYOU Group Segment information

| (in €m) | FY18/19 | Q1 19/20 | Q2 19/20 | Q3 19/20 | Q4 19/20 | FY19/20 | Q1 20/21 | Q2 20/21 | Q3 20/21 | Q4 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|-------------------------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|----------------|---------------|---------------|
| Group revenue | 461.2 | 153.0 | 154.3 | 228.0 | 208.1 | 743.4 | 255.1 | 258.0 | 346.2 | 307.1 | 1,166.5 | 422.1 | 395.6 |
| DACH | 375.6 | 117.3 | 109.5 | 156.9 | 126.1 | 509.9 | 171.6 | 138.7 | 195.6 | 154.1 | 660.0 | 218.2 | 197.4 |
| RoE | 69.7 | 24.9 | 37.2 | 63.1 | 63.8 | 188.9 | 85.0 | 108.5 | 142.8 | 127.2 | 463.5 | 186.1 | 162.9 |
| TME | 26.5 | 12.0 | 9.9 | 13.7 | 16.3 | 52.0 | 14.6 | 14.1 | 23.3 | 31.5 | 83.5 | 34.5 | 39.5 |
| Reconciliation | (10.5) | (1.2) | (2.3) | (5.8) | 2.0 | (7.4) | (16.1) | (3.2) | (15.6) | (5.7) | (40.6) | (16.7) | (4.2) |
| % growth y-o-y | 62.8% | 66.5% | 67.2% | 54.6% | 60.6% | 61.2% | 66.8% | 67.2% | 51.9% | 47.6% | 56.9% | 65.5% | 53.3% |
| DACH | 41.9% | 40.8% | 39.8% | 32.3% | 32.3% | 35.8% | 46.2% | 26.6% | 24.7% | 22.2% | 29.4% | 27.2% | 42.4% |
| RoE | 360.1% | 229.1% | 224.7% | 148.6% | 152.0% | 171.1% | 241.7% | 191.6% | 126.4% | 99.5% | 145.3% | 119.1% | 50.1% |
| TME | 84.7% | 191.6% | 71.7% | 110.7% | 62.6% | 96.5% | 22.0% | 41.4% | 69.7% | 93.2% | 60.6% | 135.8% | 181.0% |
| Adjusted EBITDA | (106.5) | (21.3) | (30.7) | (12.2) | (5.7) | (69.9) | (10.7) | (12.9) | (14.3) | 2.4 | (35.5) | (12.3) | (13.1) |
| DACH | (43.7) | (2.2) | (4.0) | 7.4 | (0.7) | 0.4 | 7.4 | 8.6 | 15.8 | 5.0 | 36.8 | 17.3 | 7.8 |
| RoE | (39.2) | (7.5) | (16.8) | (16.4) | (14.5) | (55.2) | (17.7) | (17.6) | (29.7) | (18.3) | (83.3) | (33.3) | (24.4) |
| TME | (15.4) | (8.0) | (9.7) | (5.0) | 5.3 | (17.4) | 0.6 | (1.1) | 1.0 | 9.6 | 10.1 | 4.7 | 6.1 |
| Reconciliation | (8.2) | (3.6) | (0.1) | 1.9 | 4.3 | 2.4 | (1.1) | (2.8) | (1.5) | 6.2 | 0.8 | (1.0) | (2.5) |
| Adjusted EBITDA margin | (23.1%) | (13.9%) | (19.9%) | (5.3%) | (2.7%) | (9.4%) | (4.2%) | (5.0%) | (4.1%) | 0.8% | (3.0%) | (2.9%) | (3.3%) |
| DACH | (11.6%) | (1.9%) | (3.7%) | 4.7% | (0.6%) | 0.1% | 4.3% | 6.2% | 8.1% | 3.2% | 5.6% | 7.9% | 3.9% |
| RoE | (56.3%) | (30.0%) | (45.1%) | (26.1%) | (22.8%) | (29.2%) | (20.9%) | (16.2%) | (20.8%) | (14.4%) | (18.0%) | (17.9%) | (15.0%) |
| TME | (58.2%) | (66.5%) | (98.1%) | (36.1%) | 32.2% | (33.5%) | 4.3% | (8.1%) | 4.3% | 30.4% | 12.0% | 13.6% | 15.4% |

ABOUT YOU Group
Group key customer metrics

| | FY18/19 | Q1 19/20 | Q2 19/20 | Q3 19/20 | Q4 19/20 | FY19/20 | Q1 20/21 | Q2 20/21 | Q3 20/21 | Q4 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|---|---------|----------|----------|----------|----------|---------|----------|----------|----------|----------|---------|----------|----------|
| Customer reach metrics | | | | | | | | | | | | | |
| User sessions per month (in million) | 30.6 | 34.3 | 38.4 | 46.2 | 54.6 | 54.6 | 64.0 | 72.4 | 81.4 | 89.5 | 89.5 | 102.1 | 111.1 |
| Mobile sessions (in % of user sessions) | 73.2% | 75.3% | 77.5% | 80.2% | 81.9% | 81.9% | 82.9% | 83.5% | 83.4% | 83.4% | 83.4% | 83.6% | 83.5% |
| Customer engagement metrics LTM | | | | | | | | | | | | | |
| Active customers (in million) | 4.0 | 4.4 | 4.8 | 5.3 | 5.8 | 5.8 | 6.5 | 7.2 | 8.0 | 8.4 | 8.4 | 9.2 | 9.7 |
| Average order frequency (#) | 2.4 | 2.4 | 2.5 | 2.5 | 2.6 | 2.6 | 2.6 | 2.7 | 2.7 | 2.7 | 2.7 | 2.8 | 2.9 |
| Total number of orders (in million) | 9.5 | 10.7 | 11.8 | 13.3 | 14.9 | 14.9 | 17.2 | 19.4 | 21.7 | 23.2 | 23.2 | 25.9 | 28.0 |
| Average order value (€) | 55.2 | 54.7 | 55.1 | 55.8 | 55.3 | 55.3 | 55.8 | 55.6 | 56.1 | 57.1 | 57.1 | 58.1 | 58.5 |
| Customer engagement metrics | | | | | | | | | | | | | |
| Total number of orders (in million) | 9.5 | 3.0 | 3.3 | 4.3 | 4.3 | 14.9 | 5.3 | 5.5 | 6.6 | 5.8 | 23.2 | 8.0 | 7.5 |

ABOUTYOU Group
Short profit & loss statement

| (in €m) | FY18/19 | FY19/20 | Q1 20/21 | Q2 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|--|----------------|----------------|---------------|---------------|----------------|---------------|---------------|
| Revenue | 461.2 | 743.4 | 255.1 | 258.0 | 1,166.5 | 422.1 | 395.6 |
| <i>% growth y-o-y</i> | <i>62.8%</i> | <i>61.2%</i> | <i>66.8%</i> | <i>67.2%</i> | <i>56.9%</i> | <i>65.5%</i> | <i>53.3%</i> |
| Cost of materials | (271.6) | (422.5) | (150.3) | (169.0) | (691.5) | (244.3) | (239.7) |
| Personnel expenses | (26.5) | (34.9) | (10.5) | (11.7) | (59.8) | (17.0) | (24.5) |
| Other operating expenses | (284.5) | (367.5) | (107.5) | (93.8) | (477.8) | (184.0) | (165.7) |
| Other operating income | 6.6 | 2.1 | 0.2 | 0.8 | 3.2 | 0.7 | 0.7 |
| Own work capitalized | 8.4 | 9.5 | 2.2 | 2.8 | 15.4 | 3.8 | 3.8 |
| EBITDA | (106.5) | (69.9) | (10.7) | (12.9) | (44.0) | (18.6) | (29.8) |
| <i>% margin</i> | <i>(23.1%)</i> | <i>(9.4%)</i> | <i>(4.2%)</i> | <i>(5.0%)</i> | <i>(3.8%)</i> | <i>(4.4%)</i> | <i>(7.5%)</i> |
| Amortisation, depreciation and write-downs | (5.9) | (9.5) | (2.7) | (2.7) | (11.4) | (3.8) | (3.9) |
| EBIT | (112.4) | (79.4) | (13.4) | (15.6) | (55.5) | (22.4) | (33.7) |
| <i>% margin</i> | <i>(24.4%)</i> | <i>(10.7%)</i> | <i>(5.2%)</i> | <i>(6.0%)</i> | <i>(4.8%)</i> | <i>(5.3%)</i> | <i>(8.5%)</i> |
| Net interest result | (1.8) | (0.9) | (0.6) | 0.3 | (1.6) | (1.1) | (1.2) |
| EBT | (114.2) | (80.2) | (14.0) | (15.3) | (57.1) | (23.5) | (34.9) |
| Income taxes | (0.5) | 0.4 | (0.1) | (0.1) | (2.8) | (0.0) | (0.1) |
| Profit / (loss) for the period | (114.7) | (79.8) | (14.1) | (15.4) | (59.9) | (23.5) | (35.0) |

ABOUTYOU Group
 Reconciliation of adj. EBITDA to net income

| (in €m) | FY18/19 | FY19/20 | Q1 20/21 | Q2 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|--|----------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Adjusted EBITDA | (106.5) | (69.9) | (10.7) | (12.9) | (35.5) | (12.3) | (13.1) |
| Equity-settled share-based compensation expenses | 0.0 | 0.0 | 0.0 | 0.0 | (8.4) | (1.6) | (8.4) |
| Restructuring costs and one-time effects | 0.0 | 0.0 | 0.0 | 0.0 | (0.2) | (4.7) | (8.3) |
| EBITDA | (106.5) | (69.9) | (10.7) | (12.9) | (44.0) | (18.6) | (29.8) |
| Amortisation, depreciation and write-downs | (5.9) | (9.5) | (2.7) | (2.7) | (11.4) | (3.8) | (3.9) |
| Net interest result | (1.8) | (0.9) | (0.6) | 0.3 | (1.6) | (1.1) | (1.2) |
| Income taxes | (0.5) | 0.4 | (0.1) | (0.1) | (2.8) | (0.0) | (0.1) |
| Profit / (loss) for the period | (114.7) | (79.8) | (14.1) | (15.4) | (59.9) | (23.5) | (35.0) |

ABOUT YOU Group Short balance sheet

| (in €m) | FY18/19 | FY19/20 | FY20/21 | Q1 21/22 | Q2 21/22 |
|--|--------------|--------------|--------------|--------------|----------------|
| Total non-current assets | 17.7 | 39.3 | 48.3 | 63.0 | 66.0 |
| o/w intangible assets | 15.2 | 23.4 | 32.6 | 34.2 | 35.8 |
| o/w right-of-use assets | 0.0 | 11.8 | 10.3 | 16.6 | 14.0 |
| o/w property, plant and equipment | 2.5 | 2.6 | 3.5 | 3.7 | 4.1 |
| Total current assets | 277.0 | 267.6 | 408.9 | 461.9 | 1,015.0 |
| o/w inventories | 79.0 | 94.2 | 199.6 | 192.1 | 243.5 |
| o/w trade receivables and receivables from related parties and other receivables | 48.3 | 74.3 | 56.6 | 81.2 | 67.7 |
| o/w cash and cash equivalents | 123.3 | 62.4 | 107.9 | 113.7 | 640.6 |
| Total assets | 294.7 | 306.9 | 457.2 | 524.9 | 1,081.0 |
| Total equity | 177.1 | 102.2 | 55.4 | 33.8 | 644.6 |
| o/w subscribed capital | 4.2 | 4.3 | 4.3 | 157.6 | 186.2 |
| o/w share premium | 444.9 | 449.9 | 463.0 | 311.6 | 928.8 |
| o/w retained deficit | (272.1) | (351.9) | (411.8) | (435.3) | (470.4) |
| Total non-current liabilities | 1.8 | 10.2 | 87.6 | 94.8 | 15.3 |
| o/w non-current lease liabilities | 0.0 | 8.5 | 7.6 | 12.9 | 11.8 |
| o/w non-current liabilities to related parties | 0.0 | 0.0 | 76.7 | 78.6 | 0.0 |
| o/w deferred tax liabilities | 1.6 | 1.7 | 3.4 | 3.4 | 3.5 |
| Total current liabilities | 115.8 | 194.5 | 314.1 | 396.2 | 421.2 |
| o/w trade payables and payables to related parties | 68.9 | 126.0 | 209.7 | 266.8 | 305.5 |
| o/w lease liabilities | 0.0 | 3.2 | 3.2 | 4.2 | 4.0 |
| Total equity and liabilities | 294.7 | 306.9 | 457.2 | 524.9 | 1,081.0 |

ABOUTYOU Group
Cash flow statement

| (in €m) | FY18/19 | FY19/20 | Q1 20/21 | Q2 20/21 | FY20/21 | Q1 21/22 | Q2 21/22 |
|---|----------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Consolidate earnings after tax (EAT) | (114.7) | (79.8) | (14.1) | (15.4) | (59.9) | (23.5) | (35.0) |
| Amortisation, depreciation and write-downs | 5.9 | 9.5 | 2.7 | 2.7 | 11.4 | 3.8 | 3.9 |
| Income taxes | 0.5 | (0.4) | 0.1 | 0.1 | 2.8 | 0.0 | 0.1 |
| Net interest result | 2.0 | 0.2 | 0.0 | 0.1 | 1.9 | 2.0 | 1.4 |
| Taxes paid | 0.0 | (0.2) | (0.1) | (0.1) | 0.2 | (0.0) | 0.0 |
| Increase / decrease in working capital | (9.9) | 27.0 | 36.8 | 0.6 | 23.9 | 34.9 | (1.4) |
| Increase / decrease in other assets / liabilities | 0.0 | (3.6) | 0.2 | 0.4 | 0.1 | (1.0) | 0.2 |
| Non-cash expenses | 8.8 | 4.9 | 1.2 | 0.3 | 13.1 | 1.9 | 8.4 |
| Cash flow from operating activities | (107.3) | (42.4) | 26.9 | (11.3) | (6.4) | 18.1 | (22.4) |
| Acquisition of intangible assets and PPE | (9.5) | (10.5) | (2.1) | (3.3) | (16.9) | (4.4) | (4.6) |
| Acquisition of companies | 0.0 | (4.2) | 0.0 | 0.0 | (1.9) | (0.6) | (0.4) |
| Payments / repayments of loans & interest received | 0.0 | (0.5) | (0.1) | 0.0 | (0.1) | (6.0) | (3.2) |
| Cash flow from investing activities | (9.5) | (15.1) | (2.2) | (3.3) | (18.9) | (11.0) | (8.2) |
| Free cash flow | (116.8) | (57.6) | 24.7 | (14.6) | (25.4) | 7.1 | (30.7) |
| Proceeds from issue of share capital | 250.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 637.3 |
| Proceeds/payments from shareholder loans | (13.6) | 0.0 | 0.0 | 0.0 | 75.0 | 0.0 | (75.0) |
| Proceeds from shareholders | 10.9 | 13.3 | 4.1 | 4.5 | 14.4 | 0.0 | 0.0 |
| Payments to shareholders | (10.9) | (13.3) | (4.1) | (4.5) | (14.4) | 0.0 | 0.0 |
| Payment from leasing agreements | 0.0 | (3.3) | (1.0) | (0.9) | (3.9) | (1.3) | 0.1 |
| Interest paid | (2.0) | (0.2) | 0.0 | (0.1) | (0.2) | (0.1) | (5.0) |
| Cash flow from financing activities | 234.4 | (3.4) | (1.0) | (0.9) | 70.9 | (1.3) | 557.5 |
| Cash and cash equivalents at beginning of period | 5.6 | 123.3 | 62.4 | 86.0 | 62.4 | 107.9 | 113.7 |
| Net change in cash and cash equivalents | 117.6 | (61.0) | 23.7 | (15.6) | 45.6 | 5.8 | 526.8 |
| Effect of changes in ownership interests on cash held | 0.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Cash and cash equivalents at end of period | 123.3 | 62.4 | 86.0 | 70.5 | 107.9 | 113.7 | 640.6 |