



ABOUT YOU[©]

EXPLANATION OF AGENDA ITEM 1

without Resolution pursuant
to § 124a Sentence 1 no. 2 AktG

EXPLANATION OF AGENDA ITEM 1 WITHOUT A RESOLUTION

Presentation of the adopted annual financial statements of ABOUT YOU Holding SE as of February 29, 2024, the approved consolidated financial statements as of February 29, 2024 and the combined management report for ABOUT YOU Holding SE and the Group for the FY 2023/2024, the report of the Supervisory Board and the explanatory report of the Management Board on the disclosures pursuant to Sections 289a (1) and 315a (1) of the German Commercial Code (Handelsgesetzbuch - HGB)

These documents are available on the ABOUT YOU website at annualgeneralmeeting.aboutyou.com from the time the Annual General Meeting is convened. They will also be accessible during the Annual General Meeting via the aforementioned Internet address and will be explained at the Annual General Meeting.

The Supervisory Board has approved the annual financial statements and the consolidated financial statements prepared by the Management Board for the year ending February 29, 2024; the annual financial statements are thus adopted in accordance with Section 172 of the German Stock Corporation Act (AktG). In accordance with the statutory provisions, no resolution is therefore planned for agenda item 1. The other aforementioned documents are also only to be made available to the Annual General Meeting in accordance with Section 176 (1) sentence 1 AktG without any resolution being required.

Hamburg, May 2024

ABOUT YOU Holding SE
The Management Board