



ABOUT YOU[©]

EXPLANATION OF AGENDA ITEM 1 WITHOUT RESOLUTION
PURSUANT TO § 124A SENTENCE 1 NO. 2 AKTG
CONVENIENCE TRANSLATION

EXPLANATIONS OF AGENDA ITEM 1 WITHOUT RESOLUTION

Presentation of the Approved Annual Financial Statements of ABOUT YOU Holding SE as of February 28, 2023, the Approved Consolidated Financial Statements as of February 28, 2023, and the Combined Management Report for ABOUT YOU Holding SE and the Group for the FY 2022/2023, the Report of the Supervisory Board, and the Explanatory Report of the Management Board on the Disclosures Pursuant to Sections 289a (1) and 315a (1) of the German Commercial Code (Handelsgesetzbuch - HGB).

These documents are available on the ABOUT YOU website at annualgeneralmeeting.aboutyou.com from the time the Annual General Meeting is convened. They will also be accessible during the Annual General Meeting via the aforementioned Internet address and will be explained at the Annual General Meeting.

The Supervisory Board has approved the annual financial statements and the consolidated financial statements prepared by the Management Board for the year ending February 28, 2023; the annual financial statements are thus adopted in accordance with Section 172 of the German Stock Corporation Act (AktG). In accordance with the statutory provisions, no resolution is therefore planned for agenda item 1. The other aforementioned documents are also merely to be made available to the Annual General Meeting pursuant to Section. 176 (1) sentence 1 AktG without any resolution being required.

Hamburg, May 2023

ABOUT YOU Holding SE

The Board